

iSyncKit

FileShare to iManage Cloud for iManage

KEY FEATURES

- Universal API Certification by iManage enables the software to function seamlessly across On Prem, Work Cloud, and CloudiManage platforms
- Three Efficient Methods are provided to swiftly migrate data to iManage while preserving the original folder structure
- Extension Filtering allows users to filter files from Fileshare based on their extension, either by including or excluding them
- Folder Filtering allows users the option to filter files or folders from FileShare by either including or excluding certain file extensions or folders
- Profile Extraction can occur during or after data collection, this allows users to either extract profile information from file paths or define their own profile for files
- **Automatically Inherit Metadata** from the parent or manually specify the metadata for a file
- Run Deltas regularly if new files are created or modified in the FileShare
- **Validate Workspaces and Profiles** with just one click before initiating the migration process
- The Rollback Feature provides the ability to delete everything that was migrated which helps to correct any metadata values and migrate again
- **Detailed Logs** are provided to troubleshoot and build reports after and during the Migration with the ability to query the log using any metadata

iSyncKit is a powerful migration tool that allows users to transfer files and data from a file system to iManage Work 10 On-Prem or the iManage Cloud. One of the key features of iSyncKit is its ability to collect emails, documents, and folder structures from any file system and pull iManage metadata from the path dynamically. This makes the migration process more efficient and accurate.

Another important feature of iSyncKit is its ability to change profile information after the collection has been performed. This means that users can easily update and edit information about their files and documents in iManage without having to go through the entire migration process again. Finally, iSyncKit allows users to run deltas regularly to ensure that any new files that are created or modified in the FileShare are also migrated to iManage. This ensures that the migration is always up to date and that users have access to the latest information and documents.

BENEFITS

- Admin Control
 - Empowers the administrator to manage access privileges of different users to different features
- **Flexible Security**

Allowing users to either inherit security from the workspace, set custom security, or use a hybrid model **Easily Implemented**

MacroAgility deploys and sets up the software on the client's server without the need for manual installation or configuration

Simple/Friendly UI

With just a few clicks, the software can easily migrate single, multiple, or all workspaces

Software Updates

MacroAgility deployment team automatically pushes updates to the server

Highly Customizable

Allowing users to modify metadata, folder structure, and document security according to their specific requirements

ABOUT MACROAGILITY

MacroAgility is a leader in providing fast, cost-effective delivery of iManage DMS. We provide iManage implementation, integration, and upgrade services, as well as iManage training, iManage support, and custom development and professional consulting services. Our mission is to provide inventive, customized DMS and enterprise content management solutions that firms can depend upon as sources of professional confidence for years to come.



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