



Key Features

- **Delta Runs:** Regular checks for new or modified files in FileShare to keep the migration up to date.
- **Universal API Certification:** Ensures compatibility across On-Prem, Work Cloud, and Cloud iManage platforms.
- **Roll-back feature:** Enables deletion of all migrated content, facilitating metadata correction or re-migration.
- **Comprehensive Logs:** Detailed records are accessible throughout and following the migration process to assist in troubleshooting and report generation. Furthermore, these logs can be queried using any metadata for enhanced searchability.
- **Traffic Optimization:** Eliminates poor user experience and errors due to the high data traffic.
- **File and Folder Filtering:** This feature allows users to selectively migrate files from FileShare based on file extensions, with options to include or exclude specific types. It also enables sorting and filtering of files or folders within FileShare, permitting users to precisely choose which files or folders to migrate by setting specific inclusion or exclusion criteria.
- **Profile Extraction:** This process can occur either during or following the data collection stage, offering users the option to either pull profile information from file paths or to specify custom profiles for their files.
- **Workspace and Profile Validation:** With a single click, users can verify workspaces and profiles before starting the migration process. Within iSyncKit, users have the flexibility to edit any profile before migration and can also modify and merge workspaces as needed.
- **Applying Security:** Flexible security settings for folders, and documents with the option to inherit, defined ACL or use a hybrid security model.
- **Fast Processing Capability:** This functionality enables swift data migration, offering users the option to tailor the speed of multi-threading based on the specifications of the iManage server, SQL server, and iSyncKit Server.
- **Supervised Import:** This feature ensures the preservation of document numbers, versions and other identifiers from the original system.
- **Mirroring Capability:** This function creates an exact replica of your FileShare documents in iManage, ensuring that any deletions, renaming, or movements made in FileShare are automatically updated in iManage. This maintains uniformity and safeguards data integrity between the two environments.

iSyncKit is a cutting-edge migration tool designed for seamless transfer of files and data from any file system to iManage Work 10 On-Prem or the iManage Cloud. It offers a suite of powerful features to streamline the migration process, ensuring efficiency, accuracy, and up-to-date synchronization of data making it an indispensable tool for organizations aiming to migrate to iManage Work 10 On-Prem or the iManage Cloud.

Benefits

- ✓ **Document Profiling**
Typically, end-users modify folder names in FileShare to include client numbers, matter numbers, and other profile details, allowing the migration software to use these identifiers to locate and create profiles in iManage. This feature, however, permits multiple users to use a web application to update the document profile information directly within the migration software, eliminating the need to alter the names of folders in FileShare.
- ✓ **Seamless Software**
MacroAgility offers an efficient setup process where the MacroAgility deployment team takes charge of installing and configuring the software on the client's server, bypassing the need for manual setup. Once the deployment is complete, users can access the application via a specific URL provided. Enhancements and new features are swiftly and effectively rolled out as the MacroAgility deployment team automatically delivers updates directly to the server.
- ✓ **Adaptable Security**
This feature offers users the flexibility to either adopt the existing security settings from the workspace, establish their own custom security measures, or employ a mixed approach that combines the workspace's inherited security while also providing the option to include additional users or groups.
- ✓ **Data Migration Methods**
Three effective strategies for quickly transferring data to iManage without altering the original folder organization:

 - Strategy A: Preserve Original Folder Structure** - This approach involves the software automatically identifying the workspace, creating a Migration folder, and maintaining the existing folder structure from FileShare.
 - Strategy B: Search for Folders by Name/Class** - Enables users to find and import documents in the workspace by folder name or class, bypassing Fileshare structure.
 - Strategy C: Replicate FileShare Folder Structure** - With this option, users can identify folders by name or class within the workspace and replicate the corresponding FileShare folder structure inside it.
- ✓ **Intuitive User Interface**
Designed for easy navigation, this interface enables the smooth migration of data, whether simple or complex. A few simple clicks allow for the efficient transfer of individual workspaces, multiple ones, or all at once.
- ✓ **Supported Source Connectors**
 - Fileshare to iManage cloud- Connector
 - SharePoint to iManage cloud- Connector
 - NetDocuments to iManage cloud- MacroAgility team can assist to export data to Fileshare & then migrate to iManage cloud
 - Worldox to iManage cloud- MacroAgility team can assist to export data to FileShare and then migrate to iManage cloud

About MacroAgility Systems, Inc.

MacroAgility is a leader in providing fast, cost-effective delivery of iManage DMS. We provide iManage implementation, integration, and upgrade services, as well as iManage training, iManage support, and custom development and professional consulting services. Our mission is to provide inventive, customized DMS and enterprise content management solutions that firms can depend upon as sources of professional confidence for years to come.