

### Key Features

- **Workspace Creation and Metadata Management:** Instantly create workspaces with unique names, descriptions, and other metadata. Dynamic metadata updates during workspace creation.
- **Enhanced Productivity with Multithreading:** Accelerated workspace creation and updates through multithreading, essential for large-scale migrations.
- **Flexible Workspace Customization:** Alter established workspace templates and folder configurations, and directly insert documents into designated templated folders within workspaces.
- **Workspace Maintenance Tools:** Scan and remove empty folders within workspaces, Delete workspaces automatically if devoid of documents.
- **Out-of-the-Box Connectors:** Out of the Box Connectors provide built in integration with major time and billing systems including Clio, Soluno, PCLaw, Lighthouse, Legal Tracker, Acumen, ESILaw, Aderant, 3E Elite, Lawmatics, FMJ, Maitre, as well as CSV files and SQL or ODBC data sources.
- **iManage Integration:** Certified for both iManage Cloud and iManage On-Premises environments.
- **Scheduled Automation:** Program the automatic creation, update, and deletion of workspaces.
- **Testing and Production Modes:** Seamlessly toggle between testing and production environments.
- **Personalized User Workspaces:** Auto-generate individualized workspaces and link to users' "My Matters" list.
- **Robust Security Options:** Tailored Access Control List (ACL) and security settings. Dynamic security adjustments based on custom job configurations.
- **Intuitive Web Interface:** Simplified setup and administration through a user-friendly web interface.
- **Streamlined Setup:** MacroAgility ensures swift and effortless deployment within the client's environment, eliminating setup costs. Suitable for both MacroAgility Cloud and on-premises deployment. folder, and regular folder.

The iSyncKit Workspace Generator offers a transformative solution to seamlessly integrate with any firm's existing time and billing system, redefining how firms manage their iManage Workspace creation process. It's engineered to work harmoniously with your current infrastructure, enabling the automated creation of workspaces without manual user intervention. By continuously monitoring for new inputs such as client, matter, and metadata, the system ensures that workspaces are created and updated efficiently and accurately. Using predefined templates from the iManage Control Center allows for the swift generation or updating of workspaces based on client-provided time and billing data. This capability saves a considerable amount of time and significantly boosts operational efficiency. The system's design emphasizes flexibility, allowing for the bulk generation of workspaces, which can be set to occur automatically or be triggered manually, facilitating a high-throughput configuration that can handle data from a wide array of sources.

Moreover, the iSyncKit Workspace Generator stands out for its ease of use during both the crucial initial data migration phase and the regular ongoing process of workspace generation. It supports rapidly creating new workspaces using existing templates and offers customization options for folder structures and security settings within the iManage Control Center. This dual functionality ensures that firms can maintain high levels of productivity and security, adapting quickly to new data inputs and client requirements. The generator's ability to streamline complex processes into simple, automated tasks represents a significant advancement in document management technology, offering firms an invaluable tool for enhancing their experience with iManage

### Benefits

- ✓ **Efficiency and Speed**  
Saves significant time and resources during large migrations by using powerful multithreading techniques for accelerated generation of workspaces.
- ✓ **Flexibility**  
Provides extensive workspace customization options through iManage Control Center's Workspace Templates to cater to varied organizational requirements.
- ✓ **Connectivity**  
Streamlines processes by seamlessly connecting to various time and billing systems.
- ✓ **Compliance**  
Ensures compatibility and certification with iManage solutions, providing peace of mind.
- ✓ **Control**  
Allows for scheduled and ad-hoc workspace management, adapting to the dynamic needs of businesses.
- ✓ **Versatility**  
Supports different operational modes to match the stage of deployment, whether testing or production.
- ✓ **Personalization**  
Enhances user satisfaction by offering tailored personal workspace adjustments and seamless integration with active iManage user accounts.
- ✓ **Security**  
Guarantees robust security configurations tailored to each workspace's requirements.
- ✓ **Convenience**  
Web portal simplifies workspace management with an intuitive interface, reducing the learning curve.
- ✓ **Adaptability**  
Accommodates both cloud and on-premises deployments, offering broad scalability.
- ✓ **Productivity**  
Increases the efficiency of workspace management by running multiple jobs concurrently.

### About MacroAgility

MacroAgility is a leader in providing fast, cost-effective delivery of iManage DMS. We provide iManage implementation, integration, and upgrade services, as well as iManage training, iManage support, and custom development and professional consulting services. Our mission is to provide inventive, customized DMS and enterprise content management solutions that firms can depend upon as sources of professional confidence for years to come.